

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 13, 2012

REGISTRATION NO.: 26078

BONDS ISSUED BY: Ballard R-II School District

AMOUNT OF ISSUE: \$660,000.00 (Refunding Bonds Series 2012)

COUNTY: Bates

DATE OF ISSUE: July 1, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to redeem and retire and thereby refund \$660,000 principal amount of the District's outstanding General Obligation School Building Bonds, Series 2003 (Missouri Direct Deposit Program)

Rate of Interest	Amount	Mandatory Redemption*	
		Maturity	
1.250 %	\$ 55,000.00	03/01/2014	*
	60,000.00	03/01/2015	*
	60,000.00	03/01/2016	*
	60,000.00	03/01/2017	*
	65,000.00	03/01/2018	*
	300,000.00	03/01/2018	
	70,000.00	03/01/2019	*
	75,000.00	03/01/2020	*
	75,000.00	03/01/2021	*
	80,000.00	03/01/2022	*
2.125 %	60,000.00	03/01/2023	*
	360,000.00	03/01/2023	

ARE BONDS CALLABLE: The Series 2012 Bonds are not subject to optional redemption prior to their stated maturities.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Bryan Cave LLP, Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$648,120.00

INTEREST RATE: 2.191%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable